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**Sterling Group Holdings Limited**  
**美臻集團控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1825)**

**ANNOUNCEMENT**

Sterling Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) announces that it comes to the attention of the board of directors of the Company (the “**Board**”) that one of the Group’s major customers announced that its parent company had filed for Chapter 11 protection in federal bankruptcy court for the Eastern District of Virginia in the United States of America.

Whilst the Board contemplates that the filing of Chapter 11 protection by that major customer’s parent company may have adverse impact on the business operations of the Group as a whole, the Company is in the course of assessing the potential impact on the financial position and business operations of the Group. The Company will closely monitor the development. Further announcement(s) will be made as and when appropriate.

By order of the Board  
**Sterling Group Holdings Limited**  
**美臻集團控股有限公司\***  
**Wong Mei Wai Alice**

*Executive Director and chief executive officer*

Hong Kong, 4 May 2020

*As at the date of this announcement, Ms. Wong Mei Wai Alice, Mr. Siu Yik Ming and Mr. Chung Sam Kwok Wai are the executive Directors, Mr. Choi Siu Wai William is the non-executive Director, and Mr. Chan Kee Huen Michael, Mr. Cheng King Hoi Andrew and Mr. Ko Ming Tung Edward are the independent non-executive Directors.*

\* *For identification purpose only*