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Sterling Group Holdings Limited
美臻集團控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1825)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Sterling Group Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at 20/F, Win Plaza, 9 Sheung Hei Street, San Po Kong, Kowloon, Hong Kong on Wednesday, 26 June 2019 for the purpose of, *inter alia*, approving the final results of the Company and its subsidiaries for the year ended 31 March 2019 and considering the payment of a final dividend, if any.

By order of the Board
Sterling Group Holdings Limited
Choi Siu Wai William
Chairman

Hong Kong, 13 June 2019

As at the date of this announcement, the Board comprises the following directors:

Ms. Wong Mei Wai Alice, Mr. Siu Yik Ming and Mr. Chung Sam Kwok Wai are the executive Directors, Mr. Choi Siu Wai William is the non-executive Director, and Mr. Chan Kee Huen Michael, Mr. Cheng King Hoi Andrew and Mr. Ko Ming Tung Edward are the independent non-executive Directors.

* *For identification purpose only*