

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 September 2018 (the “**Prospectus**”) issued by Sterling Group Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus issued by the Company for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or a solicitation to purchase or subscribe for securities in the United States or any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933 as amended from time to time or any state securities law in the United States and may not be offered or sold, pledged or transferred within the United States. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

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Potential investors of the Offer Shares (comprising the Placing Shares and the Public Offer Shares) should note that the Sole Global Coordinator (for itself and on behalf of the Public Offer Underwriters) shall be entitled to terminate the obligations under the Public Offer Underwriting Agreement with immediate effect by written notice to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 19 October 2018.)

Sterling Group Holdings Limited

美臻集團控股有限公司*

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	: 228,000,000 Shares, comprising 200,000,000 New Shares and 28,000,000 Sale Shares
Number of Placing Shares	: 182,400,000 Shares, comprising 154,400,000 New Shares and 28,000,000 Sale Shares
Number of Public Offer Shares	: 45,600,000 Shares
Offer Price	: HK\$0.40 per Offer Share, excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal Value	: HK\$0.01 per Share
Stock Code	: 1825

Sole Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



Co-Managers



* For identification purposes only

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.40 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.40 per Offer Share and 228,000,000 Offer Shares comprising 200,000,000 New Shares offered by the Company for subscription and 28,000,000 Sale Shares offered by the Selling Shareholder for sale, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting fees and commissions and other estimated expenses in connection with the Share Offer, is estimated to be approximately HK\$52.0 million. The total amount of fees and expenses in connection with the Share Offer is estimated to be approximately HK\$28.0 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” in the Prospectus.

Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 6,428 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS for a total of 420,300,000 Public Offer Shares, representing approximately 18.43 times of the total number of 22,800,000 Public Offer Shares initially available for subscription under the Public Offer.

The Placing

- The Placing Shares initially offered under the Placing have been slightly under-subscribed, representing approximately 0.96 times of the 205,200,000 Placing Shares initially available for subscription under the Placing. As the Public Offer Shares are over-subscribed, the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. The Sole Global Coordinator has exercised its right to reallocate 22,800,000 Offer Shares initially offered under the Placing to satisfy excess demand under the Public Offer. As a result of such reallocation, a total of 45,600,000 Offer Shares are made available under the Public Offer and 182,400,000 Offer Shares are made available under the Placing, representing 20% and 80% respectively, of the Offer Shares available under the Share Offer. The Sole Global Coordinator confirms that there is no over-allocation in the Placing and no Offer Size Adjustment Option has been exercised. The Offer Size Adjustment Option has accordingly lapsed.

- A total of 37 placees have been allotted one board lot of the Placing Shares, representing approximately 31.1% of 119 placees under the Placing. These placees have been allotted approximately 0.2% of the total Placing Shares after re-allocation. A total of 63 placees have been allotted two board lots of the Placing Shares or less representing approximately 52.9% of 119 placees under the Placing. These placees have been allotted approximately 0.49% of the total Placing Shares after re-allocation. A total of 64 placees have been allotted four board lot of the Placing Shares or less, representing approximately 53.8% of 119 placees under the Placing. These placees have been allotted approximately 0.51% of the total Placing Shares after re-allocation. A total of 69 placees have been allotted five board lots of the Placing Shares or less, representing approximately 58.0% of 119 placees under the Placing. These placees have been allotted approximately 0.65% of the total Placing Shares after re-allocation.

Publication of results

- The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocations of the Public Offer Shares will also be published on Thursday, 18 October 2018 on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.sterlingapparel.com.hk** and in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at **www.sterlingapparel.com.hk** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, 18 October 2018;
 - from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 18 October 2018 to 12:00 midnight on Wednesday, 24 October 2018;
 - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 18 October 2018 to Tuesday, 23 October 2018 (excluding Saturday, Sunday and Public Holiday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 18 October 2018 to Monday, 22 October 2018 at all designated branches of the receiving bank.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied with **WHITE** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have provided all information required by their Application Forms may collect their refund cheque(s) and/or share certificate(s) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018 or such other date as notified by the Company in the newspapers.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Thursday, 18 October 2018.
- Applicants who have applied with **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have provided all information required by their Application Forms may collect their refund cheque(s) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018 or such other date as notified by the Company in the newspapers.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in their Application Forms on Thursday, 18 October 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allotted to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 18 October 2018 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts.

- Where applicants who have applied for the Public Offer Shares by giving electronic application instructions to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock accounts or their CCASS Investor Participant stock accounts on Thursday, 18 October 2018, or, on any other date determined by HKSCC or HKSCC Nominees.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Thursday, 18 October 2018.
- Where applicants who have applied by giving electronic application instructions to HKSCC, their refund monies (if any) will be credited to their designated bank accounts or the designated bank account of their broker or custodian on Thursday, 18 October 2018. For applicants who have instructed their broker or custodian to give electronic application instructions on their behalf, they can check the amount of refund monies (if any) payable to them with that broker or custodian. Applicants applying as a CCASS Investor Participant can check the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 18 October 2018 or in the activity statement showing the amount of refund monies (if any) credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund monies to their bank accounts.

Commencement of Dealings

- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 19 October 2018, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 19 October 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 1825.

OFFER PRICE

The Offer Price has been determined at HK\$0.40 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.40 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting fees and commissions and other estimated expenses in connection with the Share Offer, is estimated to be approximately HK\$52.0 million. The total amount of fees and expenses in connection with the Share Offer is estimated to be approximately HK\$28.0 million. The Company intends to apply such net proceeds as follows:

- approximately HK\$15.6 million or approximately 30% of the net proceeds will be used for expanding and refurbishing the Company's production facilities located in Sri Lanka and the PRC;
- approximately HK\$13.0 million or approximately 25% of the net proceeds will be used for repayment of part of the Company's outstanding bank borrowings, which were used for the acquisition of (i) Zhi Wei; (ii) Chiefway (PVT); and (iii) the Katunayake Factory, to improve the Company's financial position, gearing and liquidity;
- approximately HK\$13.0 million or approximately 25% of the net proceeds will be used for acquisitions of production facilities;
- approximately HK\$5.2 million or approximately 10% of the net proceeds will be used for upgrading the Company's information technology system, lean manufacturing and productivity improvement programs; and
- approximately HK\$5.2 million or approximately 10% of the net proceeds will be used for the Group's general working capital.

The Company will not receive any of the proceeds from the sale of the Sale Shares. Based on the Offer Price of HK\$0.40 per Offer Share, the net proceeds from the Share Offer to be received by the Selling Shareholder, after deduction of underwriting commission and other fees payable by the Selling Shareholder in connection with the Share Offer, is estimated to be approximately HK\$10.5 million.

Please refer to the section headed "Future plans and use of proceeds" in the Prospectus for further information.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED

The Public Offer Shares initially available under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Friday, 5 October 2018, a total of 6,428 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS) for a total of 420,300,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 18.43 times of the total number of 22,800,000 Public Offer Shares initially available for subscription under the Public Offer. Six multiple applications or suspected multiple applications have been identified. No application has been rejected due to invalid application. One application has been rejected due to bounced cheque. No application for more than 11,400,000 Public Offer Shares, representing 50% of the Public Offer Shares initially comprised in the Public Offer, has been identified.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

PLACING AND OFFER SIZE ADJUSTMENT OPTION

The Placing Shares initially offered under the Placing have been slightly under-subscribed, representing approximately 0.96 times of the 205,200,000 Placing Shares initially available for subscription under the Placing. As the Public Offer Shares are over-subscribed, the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. The Sole Global Coordinator has exercised its right to reallocate 22,800,000 Offer Shares initially offered under the Placing to satisfy excess demand under the Public Offer. As a result of such reallocation, a total of 45,600,000 Offer Shares are made available under the Public Offer and 182,400,000 Offer Shares are made available under the Placing, representing 20% and 80% respectively, of the Offer Shares available under the Share Offer.

The Company has granted the Offer Size Adjustment Option exercisable by the Sole Global Coordinator or its agent (for itself and on behalf of the Placing Underwriters) at any time before 5:00 p.m. on the business day before the date of this announcement of the results of applications and the basis of allocations of the Public Offer Shares, to require the Company to allot and issue up to an aggregate of 34,200,000 additional Shares, representing 15% of the initial Offer Shares, at the Offer Price under the Placing, to cover over-allocations, if any, in the Placing. The Sole Global Coordinator confirms that there is no over-allocation in the Placing and no Offer Size Adjustment Option has been exercised by the aforementioned time. The Offer Size Adjustment Option has accordingly lapsed.

None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Placing Shares have been allocated to applicants who are core connected persons, Directors or existing Shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The Placing is in compliance with

the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “Placing Guidelines”), and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any “connected clients” of the Sole Global Coordinator or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after the Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS will be conditionally allocated on the basis set out below:

POOL A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000	4,873	1,462 out of 4,873 applicants to receive 10,000 shares	30.00%
20,000	391	118 out of 391 applicants to receive 10,000 shares	15.09%
30,000	81	26 out of 81 applicants to receive 10,000 shares	10.70%
40,000	25	9 out of 25 applicants to receive 10,000 shares	9.00%
50,000	45	18 out of 45 applicants to receive 10,000 shares	8.00%
60,000	15	7 out of 15 applicants to receive 10,000 shares	7.78%
70,000	10	5 out of 10 applicants to receive 10,000 shares	7.14%
80,000	39	21 out of 39 applicants to receive 10,000 shares	6.73%
90,000	5	3 out of 5 applicants to receive 10,000 shares	6.67%
100,000	756	454 out of 756 applicants to receive 10,000 shares	6.01%
200,000	37	23 out of 37 applicants to receive 10,000 shares	3.11%
300,000	32	21 out of 32 applicants to receive 10,000 shares	2.19%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
400,000	55	40 out of 55 applicants to receive 10,000 shares	1.82%
500,000	9	8 out of 9 applicants to receive 10,000 shares	1.78%
600,000	6	10,000 shares	1.67%
700,000	4	10,000 shares	1.43%
800,000	7	10,000 shares	1.25%
1,000,000	4	10,000 shares	1.00%
2,000,000	10	20,000 shares	1.00%
3,000,000	2	20,000 shares	0.67%
4,000,000	2	20,000 shares	0.50%
5,000,000	5	20,000 shares	0.40%
6,000,000	2	20,000 shares	0.33%
10,000,000	1	20,000 shares	0.20%
	6,416		

POOL B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
11,400,000	12	1,900,000 shares	16.67%
	12		

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at www.sterlingapparel.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 18 October 2018;

- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 18 October 2018 to 12:00 midnight on Wednesday, 24 October 2018;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 18 October 2018 to Tuesday, 23 October 2018 (excluding Saturday, Sunday and Public Holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 18 October 2018 to Monday, 22 October 2018 at all designated branches of the receiving bank set forth below:

Standard Chartered Bank (Hong Kong) Limited:

District	Branch name	Address
Hong Kong Island	Central Branch	G/F, 1/F, 2/F and 27/F Two Chinachem Central 26 Des Voeux Road Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion 38–40A Yee Wo Street, Causeway Bay
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617–623 Nathan Road, Mongkok
New Territories	Metroplaza Branch	Shop 473B, Level 4, Metroplaza 223 Hing Fong Road, Kwai Chung

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Public Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 18 October 2018 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participants’ stock accounts.

The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocations of the Public Offer Shares will also be published on Thursday, 18 October 2018 on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.sterlingapparel.com.hk** and in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A9230729	10,000						
C6045764	10,000						
E4388791	10,000						
E5931960	10,000						
E9799307	10,000						
G1976701	10,000						
P5739881	10,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算／託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A283856A	10,000						
C6510718	10,000						
D4658397	10,000						
E7137587	10,000						
Z7560487	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
0004626	10,000	02017247	10,000	06052560	10,000	10070824	10,000
001115929	10,000	02051927	10,000	06060041	10,000	10075922	10,000
001125423	10,000	0206003X	10,000	06070628	10,000	1008474X	10,000
00120541X	10,000	0209083X	10,000	06076638	10,000	10100435	10,000
002050012	10,000	02110026	10,000	0611084X	10,000	1010154X	10,000
002153169	10,000	02117352	10,000	06152772	10,000	10104525	10,000
002693100	10,000	02131418	10,000	06160060	10,000	1010532X	10,000
003033015	10,000	02135423	10,000	06180215	10,000	101080719	10,000
003064114	10,000	02153214	10,000	06190024	10,000	1011261X	10,000
003096659	10,000	02191530	10,000	06190250	10,000	1011321X	10,000
003122420	10,000	02220612	10,000	06207546	10,000	101152710	10,000
003145428	10,000	02226036	10,000	06256818	10,000	101187462	10,000
004011827	10,000	02239538	10,000	06260420	10,000	10122001X	10,000
004064317	10,000	02241722	10,000	06262110	10,000	10137626	10,000
004075623	10,000	02243613	10,000	06273224	10,000	10142513	10,000
004163056	10,000	03020096	10,000	06280021	10,000	1014497X	10,000
004173211	10,000	0307091X	10,000	06283660	10,000	10146449	10,000
004180010	10,000	03079743	10,000	0703797X	10,000	10155835	10,000
004180018	10,000	03080046	10,000	07040026	10,000	10160924	10,000
005050611	10,000	03085010	10,000	07052727	10,000	10190735	10,000
005103148	10,000	03103622	10,000	07057628	10,000	10197659	10,000
005190473	10,000	03123534	10,000	07060230	10,000	1020161X	10,000
005212418	10,000	03166672	10,000	07063823	10,000	10204727	10,000
005282014	10,000	03212117	10,000	07091639	10,000	102071744	10,000
005283120	10,000	0323406X	10,000	07101516	10,000	10215321	10,000
00605147X	10,000	03234513	10,000	07103685	10,000	102191523	10,000
006060035	10,000	03261517	10,000	07121023	10,000	102250026	10,000
00707351X	10,000	03273709	10,000	07131011	10,000	102266118	10,000
007224522	10,000	03277138	10,000	07152031	10,000	10250031	10,000
008031125	10,000	03293611	10,000	07160524	10,000	103012012	10,000
008052624	10,000	03293687	10,000	07164717	10,000	103123040	10,000
008055777	10,000	0347291	10,000	07195796	10,000	103134316	10,000
008121337	10,000	04010053	10,000	07220529	10,000	10313813	10,000
008141527	10,000	04030267	10,000	07280617	10,000	104260414	10,000
008201928	10,000	04050630	10,000	07282256	10,000	104262655	10,000
008242014	10,000	04114012	10,000	08010616	10,000	105143041	10,000
009012616	10,000	04130028	10,000	08041711	10,000	105155935	10,000
009071539	10,000	04154214	10,000	08052215	10,000	106015131	10,000
009162389	10,000	04162519	10,000	08062029	10,000	106055717	10,000
010023032	10,000	04172510	10,000	08062735	10,000	107092027	10,000
010052420	10,000	04190010	10,000	08071611	10,000	107214047	10,000
010061835	10,000	04191223	10,000	08092847	10,000	108033010	10,000
01010557	10,000	04191358	10,000	08112330	10,000	108041512	10,000
010170053	10,000	04230029	10,000	08130933	10,000	108185426	10,000
010203513	10,000	04230263	10,000	08164210	10,000	108252628	10,000
010259212	10,000	04231049	10,000	08180428	10,000	109053013	10,000
0103169X	10,000	04232118	10,000	0818131X	10,000	109151528	10,000
01040019	10,000	04240046	10,000	08183013	10,000	109303027	10,000
01041219	10,000	04270010	10,000	08210025	10,000	110100435	10,000
01085867	10,000	04270019	10,000	08273353	10,000	110162123	10,000
01100628	10,000	04280011	10,000	08282322	10,000	110192033	10,000
011010070	10,000	05040418	10,000	09030484	10,000	11021110	10,000
011012023	10,000	05042044	10,000	09052533	10,000	11022419	10,000
01104935	10,000	05054081	10,000	09052545	10,000	11040759	10,000
01105405X	10,000	05060010	10,000	09062237	10,000	11065149	10,000
011091969	10,000	05065511	10,000	09107526	10,000	11075123	10,000
01123646	10,000	05067221	10,000	09133632	10,000	11080032	10,000
01124172X	10,000	05075018	10,000	09153053	10,000	11090970	10,000
01160970	10,000	05080259	10,000	09155333	10,000	11096430	10,000
012059000	10,000	05082120	10,000	09176570	10,000	111020021	10,000
01210026	10,000	05086272	10,000	09180837	10,000	11102247	10,000
012100415	10,000	05105016	10,000	09200018	10,000	11104411	10,000
012149800	10,000	05113022	10,000	09223711	10,000	111185848	10,000
012165420	10,000	05130031	10,000	09254388	10,000	11140023	10,000
012284523	10,000	05133630	10,000	09264260	10,000	11154328	10,000
01281520	10,000	05141614	10,000	10011470	10,000	1115462X	10,000
01288443	10,000	05144141	10,000	10012115	10,000	11164538	10,000
018250001	10,000	0515004X	10,000	10013011	10,000	112010718	10,000
018250002	10,000	05200618	10,000	10020031	10,000	11202201X	10,000
018250004	20,000	05224531	10,000	10041010	10,000	112031600	10,000
02014714	10,000	0603961X	10,000	10044218	10,000	112031700	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
11206211	10,000	205114444	10,000	307295227	10,000	330104197	10,000
112070800	10,000	205146231	10,000	308034643	10,000	330124196	10,000
11220028	10,000	205161721	10,000	308061715	10,000	330124196	10,000
112207240	10,000	206020016	10,000	308116525	10,000	330124198	10,000
112211823	10,000	206082428	10,000	308140687	10,000	330124199	10,000
11224112	10,000	206102016	10,000	308198764	10,000	33018419	10,000
11230015	10,000	206119327	10,000	308220460	10,000	330225198	10,000
11231832	10,000	206126621	10,000	309035801	10,000	33022619	10,000
11241715	10,000	206151320	10,000	309071815	10,000	33022619	10,000
11258215	10,000	206153573	10,000	309091339	10,000	33028119	10,000
11261916	10,000	206281726	10,000	309101854	10,000	33030219	1,900,000
11262763	10,000	207010508	10,000	309120022	10,000	33030419	10,000
11264410	10,000	207012638	10,000	309202650	10,000	33032719	10,000
11284013	10,000	207061216	10,000	31010219	10,000	330381198	10,000
12010044	10,000	207113024	10,000	31010319	10,000	33038219	20,000
12075939	10,000	207150011	10,000	31010319	10,000	33042119	10,000
1209101X	10,000	207162923	10,000	31010319	10,000	33082519	10,000
12101529	10,000	207210012	10,000	31010319	10,000	33082519	10,000
12103993	10,000	20721261X	10,000	31010419	10,000	33082519	10,000
12104016	10,000	207285-S	10,000	31010519	10,000	33252619	10,000
12115737	10,000	207287-S	10,000	31010619	10,000	34010319	10,000
12122829	10,000	208033944	10,000	31010719	10,000	340104197	10,000
12123368	10,000	208184181	10,000	31010819	10,000	34030219	10,000
12143852	10,000	208195935	10,000	31010819	10,000	34040319	10,000
12162026	10,000	209010025	10,000	31010819	1,900,000	34040319	10,000
12162517	10,000	209021713	10,000	31010919	10,000	34080219	10,000
12181419	10,000	209051024	10,000	31010919	10,000	34110219	10,000
12200855	10,000	209080349	10,000	31010919	10,000	34112419	10,000
12201829	10,000	209110039	10,000	31010919	10,000	34118119	10,000
12208810	10,000	209131184	10,000	31011319	10,000	34240119	10,000
12210312	10,000	209145327	10,000	31011519	10,000	34240119	10,000
1224005X	10,000	209172538	10,000	31011519	10,000	35010219	10,000
12240443	10,000	209181811	10,000	31011519	10,000	350403197	10,000
12240478	10,000	209202334	10,000	31011519	10,000	35052119	10,000
12244012	10,000	209270413	10,000	31011519	10,000	35058319	10,000
12253048	10,000	209282029	10,000	310115198	10,000	35260119	10,000
12260412	10,000	21010619	10,000	31014632X	10,000	359682960	10,000
12266257	10,000	210286333	10,000	310155429	10,000	36031119	10,000
12270049	10,000	210300050	10,000	310175532	10,000	36073519	10,000
12286426	10,000	211090425	10,000	31022419	10,000	36232319	10,000
12295512	10,000	211262653	10,000	31022519	10,000	363742073	10,000
12303137	10,000	212030016	10,000	31022519	10,000	370213711	10,000
130182199	10,000	212060947	10,000	31022519	10,000	37030519	10,000
13063619	10,000	212062635	10,000	31022519	10,000	371033218	10,000
13102519	10,000	212191022	10,000	31023019	10,000	37148219	10,000
13280119	10,000	23010219	10,000	31023019	10,000	37233019	10,000
13282919	10,000	230102195	10,000	310246048	10,000	378151997	10,000
14020219	10,000	23102719	10,000	311100055	10,000	39280603	10,000
14020219	10,000	23210119	10,000	311193028	10,000	394152417	10,000
14020219	10,000	255160020	10,000	312082130	10,000	401100415	10,000
14020219	10,000	255370652	10,000	312092512	10,000	401130016	10,000
14022219	10,000	293259C	10,000	31213285	10,000	401134425	10,000
14022219	10,000	293542C	10,000	32010219	10,000	401160531	10,000
14042919	10,000	294823C	10,000	32010619	10,000	401283064	10,000
14272919	10,000	296448C	10,000	32048119	10,000	402054427	10,000
20101387X	10,000	301060029	10,000	32052219	10,000	402055714	10,000
201020026	10,000	30198328	10,000	32062419	10,000	402102261	10,000
201072278	10,000	302105426	10,000	320722198	10,000	402142933	10,000
20109151X	10,000	302112414	10,000	32082119	10,000	403192425	10,000
201120107	10,000	302132985	10,000	32091119	10,000	403244843	10,000
201130489	10,000	30286815	10,000	32091919	10,000	404043577	10,000
201200079	10,000	303063026	10,000	32091919	10,000	40406102X	10,000
201224836	10,000	303080568	10,000	32091919	10,000	40410176X	10,000
202022029	10,000	303210035	10,000	32092319	10,000	40427003X	10,000
202042726	10,000	304146147	10,000	32092519	10,000	404301589	10,000
202092417	10,000	304213014	10,000	32098119	10,000	40601201X	10,000
202181487	10,000	305053028	10,000	32098119	10,000	407022976	10,000
202283047	10,000	305101959	10,000	32098119	10,000	407304648	10,000
204012024	10,000	30620094X	10,000	321025196	10,000	40808301X	10,000
205040119	10,000	307010027	10,000	32110219	10,000	408086794	10,000
205090325	10,000	307052127	10,000	330102198	10,000	408105432	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
408173022	10,000	44010319	10,000	44532319	10,000	609157623	10,000
408210019	10,000	44010319	10,000	44532319	10,000	60921001X	10,000
408224415	10,000	44010419	10,000	44538119	10,000	609244723	10,000
408244036	10,000	44010419	10,000	45232419	10,000	60928264X	10,000
408254228	10,000	44010519	10,000	45232419	10,000	609305429	10,000
408282554	10,000	44010519	10,000	50010719	10,000	610061485	10,000
409184815	10,000	44010519	10,000	50022419	10,000	61011319	10,000
409212926	10,000	440106197	10,000	500701571	10,000	610152060	10,000
409259054	10,000	44022519	10,000	502193017	10,000	610164884	10,000
40928266X	10,000	44022519	10,000	503161523	10,000	61030302X	10,000
410041133	10,000	44030619	10,000	503242649	10,000	611070947	10,000
410110215	10,000	44030719	10,000	504202615	10,000	611153044	10,000
410184711	10,000	44052719	10,000	504261849	10,000	611195069	10,000
410228721	10,000	44072219	10,000	504262039	10,000	611224719	10,000
410230926	10,000	44072219	10,000	50516092X	10,000	611243823	10,000
410232976	10,000	44072419	10,000	505232019	10,000	611304868	10,000
410250125	10,000	44072419	10,000	505240647	10,000	612010044	10,000
410260052	10,000	44072419	10,000	506093186	10,000	612167614	10,000
41092319	1,900,000	44072419	10,000	506100319	10,000	61226908X	10,000
411083474	10,000	44072419	10,000	507212628	10,000	68504	10,000
41110201X	10,000	44072419	10,000	507230036	10,000	69530006	10,000
411202030	10,000	44072419	10,000	507251012	10,000	701052038	10,000
41128005X	10,000	44072419	10,000	508171539	10,000	701060827	10,000
412083525	10,000	44072419	10,000	510092619	10,000	701090910	10,000
41215302X	10,000	44072419	10,000	51010219	10,000	701094729	10,000
412200914	10,000	44072419	10,000	510102196	10,000	701100410	10,000
412304319	10,000	44072419	10,000	51010619	10,000	701231818	10,000
412308685	10,000	44072419	10,000	51023119	10,000	701252435	10,000
41272719	10,000	44072419	10,000	51032219	10,000	702072710	10,000
42010219	10,000	44072419	10,000	51032219	10,000	702073516	10,000
42010719	10,000	44078319	10,000	511024235	10,000	702082656	10,000
420107196	10,000	44078319	10,000	511112617	10,000	702140728	10,000
42011419	10,000	44078319	10,000	51113219	10,000	702203022	10,000
42068319	10,000	44078319	10,000	511180419	10,000	703030016	10,000
42068319	10,000	44078319	10,000	511190744	10,000	70303205X	10,000
42100219	10,000	44078319	10,000	511222837	10,000	703062627	10,000
42108719	10,000	44078319	10,000	511272625	10,000	703205029	10,000
42112619	10,000	44078319	10,000	51132519	10,000	703281148	10,000
42130219	10,000	44078319	10,000	512050648	10,000	704023601	10,000
42900619	10,000	44078319	10,000	512085711	10,000	704182646	10,000
43010519	10,000	44078319	10,000	512181026	10,000	705084230	10,000
43042119	10,000	44078319	10,000	512245015	10,000	70510101X	10,000
430522196	10,000	44078319	10,000	512282914	10,000	705102762	10,000
430522196	10,000	44078319	10,000	51292919	10,000	705141616	10,000
43058119	10,000	44078319	10,000	51292919	10,000	705254822	10,000
43061119	10,000	44078319	10,000	51324198	10,000	705312973	10,000
43100319	10,000	44078319	10,000	550823172	10,000	706072029	10,000
43112219	10,000	44078319	10,000	601046910	10,000	706191187	10,000
43112219	10,000	44078319	10,000	601150810	10,000	706210425	10,000
43112219	10,000	44078419	10,000	601250427	10,000	706213811	10,000
43112219	10,000	44078419	10,000	601791-M	20,000	707035417	10,000
43122319	10,000	44082319	10,000	602037031	10,000	707151636	10,000
43128119	10,000	44082519	10,000	602221137	10,000	707228377	10,000
43252419	10,000	44082519	10,000	603071722	10,000	707231726	10,000
43292219	10,000	44082519	10,000	603154839	10,000	707242129	10,000
43292219	10,000	44082519	10,000	603291319	10,000	708041042	10,000
43292219	10,000	44082519	10,000	60409302X	10,000	708061163	10,000
43292219	10,000	44082519	10,000	604272420	10,000	708062648	10,000
43292219	10,000	44082519	10,000	605011453	10,000	708074230	10,000
43292219	10,000	44082519	10,000	606037720	10,000	70815302X	10,000
43292219	10,000	44092119	10,000	60611175X	10,000	70817233X	10,000
43292219	10,000	44122519	10,000	606117011	10,000	70821025X	10,000
43300219	10,000	44132219	10,000	606122929	10,000	709046056	10,000
43302919	10,000	44160219	10,000	608053041	10,000	710033068	10,000
44010219	10,000	44160219	10,000	608062626	10,000	710100518	10,000
44010219	10,000	44188119	10,000	608161014	10,000	710161211	10,000
44010219	10,000	445121199	10,000	608230413	10,000	710191890	10,000
44010219	10,000	44522219	10,000	608242421	10,000	710305428	10,000
440102195	10,000	44532319	10,000	608244035	10,000	711062017	10,000
44010319	10,000	44532319	10,000	608282618	10,000	711110444	10,000
44010319	10,000	44532319	10,000	608290288	10,000	711169718	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
712041767	10,000	905075415	10,000	D4825196	10,000	IS2901284	10,000
712123048	10,000	905092958	10,000	E1035316	10,000	IS3372969	10,000
712128724	10,000	905152939	10,000	E12333669	10,000	IS3393326	10,000
712182633	10,000	90601212X	10,000	E12514566	10,000	IS3477958	10,000
712282410	10,000	906020330	10,000	E22003797	10,000	IS3517630	10,000
712304325	10,000	90603212X	10,000	E2213854	10,000	IS3605706	10,000
788263648	10,000	906046014	10,000	E22159290	10,000	IS3634896	10,000
800448-M	10,000	907032298	10,000	E4112877	10,000	IS3677231	10,000
801102024	10,000	90704553X	10,000	E4525012	10,000	IS3895932	10,000
801129C	10,000	907103010	10,000	E7122334	10,000	IS4087289	10,000
801202641	10,000	907112961	10,000	E7428994	10,000	IS4300401	10,000
801213496	10,000	907133055	10,000	E833078A	10,000	IS4313246	10,000
801240031	10,000	907142420	10,000	E8371893	10,000	IS4333303	10,000
802022757	10,000	907270424	10,000	E8974016	10,000	IS4560086	10,000
802084217	10,000	908074221	10,000	E9072113	10,000	IS4885712	10,000
802092420	10,000	90808302X	10,000	E9382732	10,000	IS5187682	10,000
802220861	10,000	908261286	10,000	ED898472	10,000	IS5312624	10,000
802291C	10,000	908262221	10,000	G028203A	20,000	IS5575187	10,000
803101716	10,000	909030410	10,000	G1455124	10,000	IS5650824	10,000
803104560	10,000	909030722	10,000	G1598081	10,000	IS5878216	10,000
803161844	10,000	909040026	10,000	G2591765	10,000	IS6118137	10,000
803172041	10,000	909102413	10,000	G3316873	10,000	IS6766645	10,000
803264411	10,000	909237450	10,000	G3530484	10,000	IS6922772	10,000
803296328	10,000	910040464	10,000	G37632339	10,000	IS6930201	10,000
804062117	10,000	91005041X	10,000	G4028642	10,000	IS6979496	10,000
804139003	10,000	910102023	10,000	G4160826	10,000	IS7257611	10,000
805070418	10,000	910102049	10,000	G4449540	10,000	IS7422878	10,000
805141739	10,000	910210627	10,000	G4585339	20,000	IS7427266	10,000
805247517	10,000	910211824	10,000	G4650254	10,000	IS7487875	10,000
805250415	10,000	910221045	10,000	G5032481	10,000	IS7533550	10,000
806150320	10,000	910282716	10,000	G5491354	10,000	IS7619978	10,000
806272019	10,000	911072646	10,000	G5971496	10,000	IS7857497	10,000
807011223	10,000	911085417	10,000	G6020142	10,000	IS8141591	10,000
807040764	10,000	911120018	10,000	G6053164	10,000	IS8464739	10,000
807055170	10,000	911130391	10,000	G6188426	10,000	IS8661524	10,000
807103041	10,000	912043047	10,000	G638173	10,000	IS8903864	10,000
807143062	10,000	912045662	10,000	G645763A	10,000	IS8966420	10,000
80717241X	10,000	912082705	10,000	G6584887	10,000	IS9157453	10,000
807180514	10,000	912102429	10,000	G8211816	10,000	IS9227951	10,000
807201730	10,000	912103031	10,000	G8217849	10,000	IS9270630	10,000
807281959	10,000	912110027	10,000	GA126411	10,000	IS9306529	10,000
808040628	10,000	912141763	10,000	GS065121B	10,000	IS9338594	10,000
808145020	10,000	912156614	10,000	H0205070	20,000	IS9455824	10,000
808171734	10,000	912190625	10,000	H0245595	10,000	IS9637174	10,000
809032832	10,000	912234319	10,000	H0525741	10,000	K043440A	1,900,000
809154813	10,000	912243460	10,000	H0621074	10,000	K0766399	10,000
809173015	10,000	9791206	10,000	H090668	10,000	K1128787	10,000
810020236	10,000	A0580115	10,000	H3226478	20,000	K1245406	10,000
81002583X	10,000	A22348498	10,000	H3252967	10,000	K1412418	10,000
810052746	10,000	A8339263	10,000	H3354379	10,000	K1460021	10,000
810061178	10,000	B103754	10,000	H3658785	20,000	K1703056	10,000
81016262X	10,000	B4485535	10,000	H3777822	10,000	K2141094	10,000
810252720	10,000	B7172414	10,000	H3915982	10,000	K2178745	10,000
810307317	10,000	C19195102	10,000	H3956417	10,000	K2358913	10,000
811142446	10,000	C4534784	10,000	H4031905	20,000	K2809923	10,000
812072328	10,000	C4689885	10,000	H4619449	10,000	K297049A	10,000
812162517	10,000	C4993363	10,000	IS1218090	10,000	K3025047	10,000
812166022	10,000	C5759763	10,000	IS1439010	10,000	K3505618	10,000
812193565	10,000	C5801441	10,000	IS1737116	10,000	K3671941	10,000
812283426	10,000	C6070726	10,000	IS1772579	10,000	K4301331	10,000
901172447	10,000	C613175A	10,000	IS1783094	10,000	K4491750	10,000
901253221	10,000	C6250007	10,000	IS1846943	10,000	K4826965	1,900,000
901263013	10,000	C79230778	10,000	IS1895241	10,000	K5489962	10,000
901272414	10,000	D0533824	10,000	IS1906163	10,000	K5767911	10,000
902054213	10,000	D1077938	10,000	IS2050363	10,000	K6054269	10,000
902154222	10,000	D357033A	10,000	IS2132209	10,000	K6826016	10,000
902232611	10,000	D381882A	10,000	IS2413214	10,000	K6876676	1,900,000
904031027	10,000	D4083548	10,000	IS2580718	10,000	K6957641	10,000
904210045	10,000	D4227116	20,000	IS2583393	10,000	K7089562	10,000
905052624	10,000	D4512643	10,000	IS2652605	10,000	K7254946	10,000
905053022	10,000	D4517769	10,000	IS2747099	10,000	K7272235	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
K7667361	10,000	V0310042	10,000				
K8573700	10,000	V0396109	10,000				
K8637725	10,000	V042403A	10,000				
K9267778	10,000	V055376A	1,900,000				
K927362A	10,000	V079435A	10,000				
K9287019	10,000	V0838152	10,000				
K9780998	10,000	V0880221	10,000				
K9782273	10,000	V1058479	10,000				
M0186452	10,000	V1081764	10,000				
M2099484	10,000	V1148273	10,000				
M2964940	10,000	V1148281	10,000				
M3065001	10,000	W2004788	10,000				
M3068205	10,000	W23934678	10,000				
M3811846	10,000	W27813871	10,000				
M4851345	10,000	W43334973	10,000				
M4889938	10,000	W47574822	10,000				
M7063275	10,000	W49399700	10,000				
OS182420	10,000	W60923198	10,000				
OS200203	10,000	Y0185637	10,000				
OS201649	10,000	Y0254035	10,000				
OS201909	10,000	Y1168841	10,000				
OS202102	10,000	Y1221610	10,000				
OS360077	10,000	Y122332A	10,000				
OS380067	10,000	Y1490034	1,900,000				
P041206A	10,000	Y2228783	10,000				
P0759922	10,000	Y2371950	10,000				
P0780115	10,000	Y2386702	10,000				
P1434652	10,000	Y2714947	10,000				
P2258408	10,000	Y2721757	10,000				
P3010213	10,000	Y3063753	10,000				
P3321162	10,000	Y3322392	10,000				
P3378016	10,000	Y3351848	10,000				
P3418727	10,000	Y4004165	10,000				
P5706738	10,000	Y4084037	10,000				
P7072833	10,000	Y424672A	10,000				
P7519293	10,000	Y4453393	10,000				
P7621551	10,000	Y4686592	10,000				
P7845190	20,000	Y4895175	10,000				
P7896119	10,000	Y5139781	10,000				
P8189076	10,000	Z0887456	10,000				
P8189165	10,000	Z0942511	10,000				
P8429964	10,000	Z1182316	10,000				
P8603891	10,000	Z1202570	1,900,000				
P8807071	10,000	Z1250818	10,000				
P9515449	10,000	Z1609549	10,000				
P9788801	10,000	Z1875729	10,000				
P9797746	10,000	Z2468078	10,000				
R038186	10,000	Z2916127	10,000				
R0557233	10,000	Z347246A	10,000				
R132710A	10,000	Z3770754	10,000				
R1665498	10,000	Z3966322	10,000				
R1989897	10,000	Z4224834	20,000				
R3039578	10,000	Z5365725	10,000				
R3115517	10,000	Z6188088	10,000				
R3218200	10,000	Z6305696	10,000				
R4013335	10,000	Z6384073	10,000				
R4627341	10,000	Z6439463	10,000				
R4862855	10,000	Z7255668	1,900,000				
R5311801	10,000	Z7309911	10,000				
R5410001	10,000	Z7354933	10,000				
R5727943	10,000	Z7948337	10,000				
R5780720	10,000	Z8068314	10,000				
R5943484	10,000	Z832776A	10,000				
R6025292	10,000	Z8548995	10,000				
R7137477	10,000	Z8558060	10,000				
R7695836	10,000	Z8857238	10,000				
R875187A	10,000	Z9132326	10,000				
R8889553	10,000	Z9297481	10,000				
T12013103	10,000	Z9500767	10,000				
V0228206	10,000	Z9611097	10,000				
V0291900	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Thursday, 18 October 2018 in the manners set out below:

For share certificate(s)

Applicants who have applied with **WHITE** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have provided all information required by their Application Forms may collect their refund cheque(s) and/or share certificate(s) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for collection of share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who are eligible for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Tricor Investor Services Limited. If the applicants do not collect their share certificate(s) during the above period, the share certificate(s) will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms at their own risk on Thursday, 18 October 2018.

For applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Forms, their share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms on Thursday, 18 October 2018 by ordinary post and at their own risk.

For those applicants applying for the Public Offer Shares using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS, and their applications being wholly or partially successful, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in their Application Forms on Thursday, 18 October 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allotted to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 18 October 2018 or any other date as determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts on Thursday, 18 October 2018. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may (where applicable) collect their refund cheque(s) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018 or such other date as notified by the Company in the newspapers.

For applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheques (where applicable) will be sent to the address as stated on their Application Forms on Thursday, 18 October 2018 by ordinary post and at their own risk.

Applicants being individuals who are eligible for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who are eligible for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants who have applied by giving electronic application instructions to HKSCC, their refund monies (if any) will be credited to their designated bank accounts or the designated bank accounts of the designated CCASS Participants through which they are applying on Thursday, 18 October 2018. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund monies (if any) payable to them with their designated CCASS Participants. Applicants applying as CCASS Investor Participants can check the amount of refund monies (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 18 October 2018 or in the activity statement showing the amount of refund monies (if any) credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund monies to their bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies received. Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 19 October 2018, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for Public Offer Shares" in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Friday, 19 October 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 19 October 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 1825.

By Order of the Board of Directors

Sterling Group Holdings Limited

美臻集團控股有限公司*

Wong Mei Wai Alice

Executive Director and chief executive officer

Hong Kong, 18 October 2018

As at the date of this announcement, Ms. Wong Mei Wai Alice, Mr. Siu Yik Ming and Mr. Chung Sam Kwok Wai are the executive Directors, Mr. Choi Siu Wai William is the non-executive Director, and Mr. Chan Kee Huen Michael, Mr. Cheng King Hoi Andrew and Mr. Ko Ming Tung Edward are the independent non-executive Directors.

Please also refer to the published version of this announcement in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

** For identification purposes only*